



Important Notice:

Number of bank employees by sex and education figure was updated as a result of a change, made by a bank. (May 24, 2011).

**The Banking System in Turkey
Quarterly Statistics by Banks, Branches and Employees
March 2011**

Report Code : DE13

April 2011



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The Banking System in Turkey

Quarterly Statistics by Banks, Branches and Employees^{1, 2}

March 2011

1. Number of Banks and Branches

The number of banks operating in Turkey was 48 at the end of March 2011 with 31 in deposit banks group and 13 in non-deposit banks group, while there were also 4 participation banks.

Among deposit banks, there were 3 state-owned banks, 11 privately-owned banks and 16 foreign banks. Fortis Bank A.Ş., which was operating in foreign banks group as of December 2010, was taken over by Türk Ekonomi Bankası A.Ş. together with all assets and liabilities in 25 January 2011.

Number of Banks and Branches in the System *

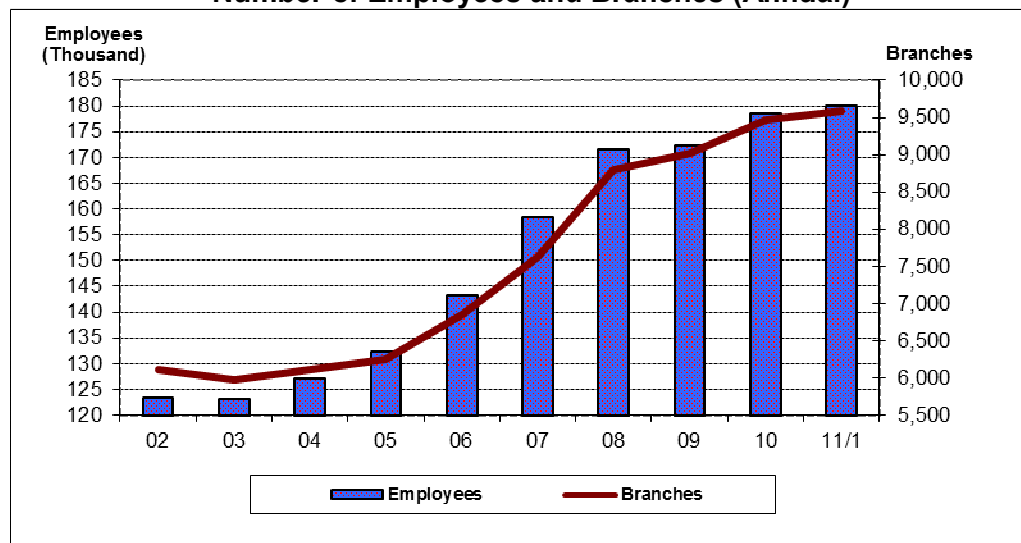
	March 2010		December 2010		March 2011	
	Banks	Branches	Banks	Branches	Banks	Branches
Deposit banks	32	8,984	32	9,423	31	9,539
State-owned banks	3	2,567	3	2,744	3	2,793
Privately-owned banks	11	4,375	11	4,582	11	4,896
Banks in the Fund**	1	1	1	1	1	1
Foreign banks	17	2,041	17	2,096	16	1,849
Development and inv. banks	13	45	13	42	13	42
Total	45	9,029	45	9,465	44	9,581

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Banks under the Deposit Insurance Fund

The number of branches continued to increase in January-March 2011 period. The total number of branches in the deposit banks and development and investment banks increased by 552 to 9,581 at the end of March 2011 as compared to March 2010 and by 116 as compared to December 2010.

Number of Employees and Branches (Annual)

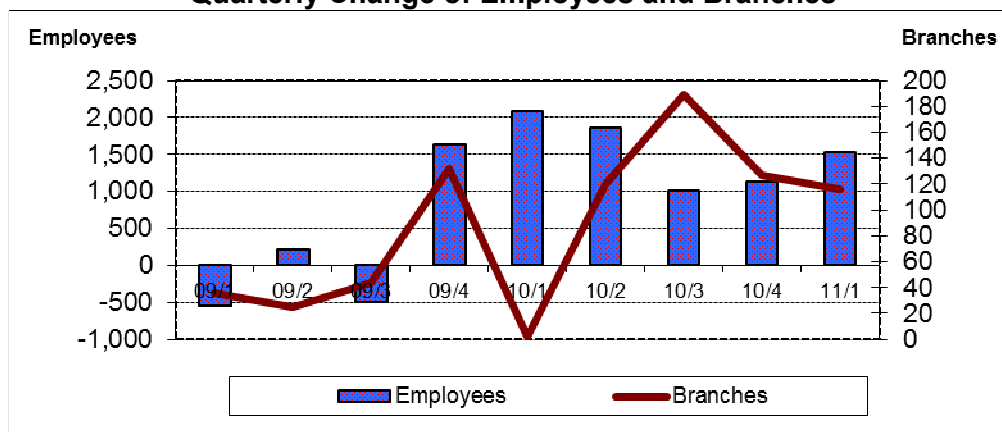


¹ -The deposit banks and development and investment banks are included.

² -Number of bank employees by sex and education figure was updated as a result of a change, made by a bank. (May 24, 2011)

The number of branches increased by 49 in state-owned deposit banks, 314 in privately-owned deposit banks, due to the transfer of Fortis Bank A.Ş. to Türk Ekonomi Bankası A.Ş., the number of branches decreased by 247 in foreign banks as compared to December 2010.

Quarterly Change of Employees and Branches



The number of branches per bank was 308 in deposit banks. The number was 931 in state-owned deposit banks, 445 in privately-owned deposit banks and 116 in foreign banks.

2. Number of employees

As of March 2011, the number of employees in the deposit banks and development and investment banks increased by 5,545 (3.2 percent) to 180,038, compared to March 2010 and by 1,535 (1 percent) compared to December 2010.

The number of employees increased by 739 in state-owned deposit banks, 4,932 in privately-owned deposit banks and 46 in development and investment banks. On the other hand, the number of employees decreased by 4,179 in foreign banks and 3 in bank in the Fund.

Number of Employees

	March 2010	December 2010	March 2011
Deposit banks	169,116	173,133	174,622
State-owned banks	45,706	47,235	47,974
Privately-owned banks	83,096	83,633	88,565
Banks in the Fund*	256	252	249
Foreign banks	40,058	42,013	37,834
Development and investment banks	5,377	5,370	5,416
Total	174,493	178,503	180,038

* Banks under the Deposit Insurance Fund

As of March 2011, 27 percent of the total number of employees was employed in state-owned banks, 49 percent in private banks, 21 percent in foreign banks and 3 percent in development and investment banks.

The average number of employees was 5,633 in deposit banks, 15,991 in state-owned banks, 8,051 in privately-owned banks and 2,365 in foreign banks.

Education Level of Bank Employees

	Primary school	Secondary school	University graduates	Post-graduates	Total
Deposit banks	1,756	35,466	128,116	9,284	174,622
State-owned banks	655	10,540	33,631	3,148	47,974
Privately-owned banks	549	15,921	68,110	3,985	88,565
Banks in the Fund*	18	119	105	7	249
Foreign banks	534	8,886	26,270	2,144	37,834
Development and inv. banks	424	910	3,402	680	5,416
Total	2,180	36,376	131,518	9,964	180,038

* Banks under the Deposit Insurance Fund

Regarding the education level of bank employees, 1 percent of the employees were primary-school graduates, 20 percent high-school graduates, 73 percent university graduates, and 6 percent had post-graduates degrees.

Considering each group, 77 percent of employees in state-owned deposit banks were university graduates and post-graduates. This ratio was 81 percent in private banks, 75 percent in foreign banks and 75 percent in development and investment banks.

Bank Employees by Sex

	March 2010			December 2010			March 2011		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
Deposit banks	83,618	85,498	169,116	85,856	87,277	173,133	86,665	87,957	174,622
State-owned banks	27,656	18,050	45,706	28,282	18,953	47,235	28,750	19,224	47,974
Privately-owned banks	37,727	45,369	83,096	38,418	45,215	83,633	40,789	47,776	88,565
Banks in the Fund	159	97	256	162	90	252	159	90	249
Foreign banks	18,076	21,982	40,058	18,994	23,019	42,013	16,967	20,867	37,834
Development and inv. banks	3,647	1,730	5,377	3,631	1,739	5,370	3,652	1,764	5,416
Total	87,265	87,228	174,493	89,487	89,016	178,503	90,317	89,721	180,038

* Banks under the Deposit Insurance Fund

As of March 2011, regarding the distribution of bank employees by sex, 50 percent of the employees was female. This ratio was 40 percent in state-owned deposit banks, 54 percent in privately-owned banks, 55 percent in foreign banks, 36 percent in the bank in the Fund and 33 percent in development and investment banks.

Table 1 Number of Banks, Branches and Employees, as of March 31, 2011

	No. of Banks	No. of Branches	No. of Employees		No. of Banks	No. of Branches	No. of Employees
Sector Total	44	9,581	180,038	Foreign Banks	16	1,849	37,834
Deposit Banks	31	9,539	174,622	Arap Türk Bankası A.Ş.		6	251
State-owned Banks	3	2,793	47,974	Bank Mellat		3	56
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,408	23,695	Citibank A.Ş.		37	2,190
Türkiye Halk Bankası A.Ş.		734	13,258	Denizbank A.Ş.		512	8,860
Türkiye Vakıflar Bankası T.A.O.		651	11,021	Deutsche Bank A.Ş.		1	99
Privately-owned Banks	11	4,896	88,565	Eurobank Tekfen A.Ş.		57	919
Adabank A.Ş.		1	46	Finans Bank A.Ş.		505	11,853
Akbank T.A.Ş.		912	15,400	Habib Bank Limited		1	16
Alternatif Bank A.Ş.		56	1,093	HSBC Bank A.Ş.		334	6,610
Anadolubank A.Ş.		86	1,863	ING Bank A.Ş.		327	5,664
Şekerbank T.A.Ş.		266	3,462	JPMorgan Chase Bank N.A.		1	47
Tekstil Bankası A.Ş.		44	900	Millennium Bank A.Ş.		18	319
Turkish Bank A.Ş.		21	274	Société Générale (SA)		16	274
Türk Ekonomi Bankası A.Ş.		603	9,945	The Royal Bank of Scotland N.V.		3	130
Türkiye Garanti Bankası A.Ş.		880	16,717	Turkland Bank A.Ş.		27	504
Türkiye İş Bankası A.Ş.		1,159	24,428	WestLB AG		1	42
Yapı ve Kredi Bankası A.Ş.		868	14,437	Development and Investment Banks	13	42	5,416
Banks Under the Depo. Insurance Fund	1	1	249	Aktif Yatırım Bankası A.Ş.		6	341
Birleşik Fon Bankası A.Ş.		1	249	BankPozitif Kredi ve Kalkınma Bankası A.Ş.		2	283
				Credit Agricole Yatırım Bankası Türk A.Ş.		1	20
				Diler Yatırım Bankası A.Ş.		1	18
				GSD Yatırım Bankası A.Ş.		1	29
				İller Bankası		19	3,004
				İMKB Takas ve Saklama Bankası A.Ş.		1	211
				Merrill Lynch Yatırım Bank A.Ş.		1	30
				Nurol Yatırım Bankası A.Ş.		2	46
				Taib Yatırımbank A.Ş.		1	17
				Türk Eximbank		2	352
				Türkiye Kalkınma Bankası A.Ş.		1	705
				Türkiye Sınai Kalkınma Bankası A.Ş.		4	360

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

Table 2 Bank Employees by Sex and Education, as of March 31, 2011

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	1,862	318	2,180	23,065	13,311	36,376	60,472	71,046	131,518	4,918	5,046	9,964	90,317	89,721	180,038
Deposit Banks	1,469	287	1,756	22,345	13,121	35,466	58,341	69,775	128,116	4,510	4,774	9,284	86,665	87,957	174,622
State-owned Banks	633	22	655	7,412	3,128	10,540	19,161	14,470	33,631	1,544	1,604	3,148	28,750	19,224	47,974
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	259	11	270	4,053	791	4,844	10,448	6,328	16,776	895	910	1,805	15,655	8,040	23,695
Türkiye Halk Bankası A.Ş.	115	4	119	1,958	1,057	3,015	4,999	4,288	9,287	422	415	837	7,494	5,764	13,258
Türkiye Vakıflar Bankası T.A.O.	259	7	266	1,401	1,280	2,681	3,714	3,854	7,568	227	279	506	5,601	5,420	11,021
Privately-owned Banks	518	31	549	9,960	5,961	15,921	28,401	39,709	68,110	1,910	2,075	3,985	40,789	47,776	88,565
Adabank A.Ş.	2	0	2	12	9	21	10	12	22	1	0	1	25	21	46
Akbank T.A.Ş.	74	0	74	1,706	412	2,118	5,377	7,015	12,392	413	403	816	7,570	7,830	15,400
Alternatif Bank A.Ş.	25	3	28	143	46	189	353	417	770	59	47	106	580	513	1,093
Anadolubank A.Ş.	6	1	7	262	135	397	643	715	1,358	45	56	101	956	907	1,863
Şekerbank T.A.Ş.	49	6	55	293	283	576	1,187	1,509	2,696	65	70	135	1,594	1,868	3,462
Tekstil Bankası A.Ş.	26	1	27	137	58	195	262	371	633	22	23	45	447	453	900
Turkish Bank A.Ş.	21	2	23	35	28	63	73	92	165	15	8	23	144	130	274
Türk Ekonomi Bankası A.Ş.	55	8	63	1,322	631	1,953	3,002	4,384	7,386	281	262	543	4,660	5,285	9,945
Türkiye Garanti Bankası A.Ş.	73	6	79	1,836	755	2,591	4,973	8,382	13,355	309	383	692	7,191	9,526	16,717
Türkiye İş Bankası A.Ş.	166	1	167	3,002	2,211	5,213	8,690	9,560	18,250	386	412	798	12,244	12,184	24,428
Yapı ve Kredi Bankası A.Ş.	21	3	24	1,212	1,393	2,605	3,831	7,252	11,083	314	411	725	5,378	9,059	14,437
Banks Under Depo. Insurance Fund	14	4	18	84	35	119	55	50	105	6	1	7	159	90	249
Birleşik Fon Bankası A.Ş.	14	4	18	84	35	119	55	50	105	6	1	7	159	90	249

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	304	230	534	4,889	3,997	8,886	10,724	15,546	26,270	1,050	1,094	2,144	16,967	20,867	37,834
Arap Türk Bankası A.Ş.	13	3	16	47	25	72	66	76	142	12	9	21	138	113	251
Bank Mellat	3	0	3	9	1	10	31	11	42	1	0	1	44	12	56
Citibank A.Ş.	4	3	7	46	42	88	792	1,112	1,904	111	80	191	953	1,237	2,190
Denizbank A.Ş.	161	222	383	1,905	1,918	3,823	2,010	2,259	4,269	185	200	385	4,261	4,599	8,860
Deutsche Bank A.Ş.	1	0	1	4	0	4	29	33	62	20	12	32	54	45	99
Eurobank Tekfen A.Ş.	10	0	10	59	59	118	305	401	706	45	40	85	419	500	919
Finans Bank A.Ş.	19	0	19	1,681	928	2,609	3,240	5,408	8,648	271	306	577	5,211	6,642	11,853
Habib Bank Limited	2	0	2	4	0	4	3	5	8	1	1	2	10	6	16
HSBC Bank A.Ş.	39	1	40	455	649	1,104	2,046	3,094	5,140	134	192	326	2,674	3,936	6,610
ING Bank A.Ş.	26	0	26	514	282	796	1,828	2,661	4,489	168	185	353	2,536	3,128	5,664
JPMorgan Chase Bank N.A.	1	1	2	3	3	6	13	15	28	7	4	11	24	23	47
Millennium Bank A.Ş.	7	0	7	35	22	57	89	129	218	15	22	37	146	173	319
Société Générale (SA)	7	0	7	36	24	60	97	81	178	16	13	29	156	118	274
The Royal Bank of Scotland N.V.	0	0	0	4	3	7	27	53	80	31	12	43	62	68	130
Turkland Bank A.Ş.	10	0	10	86	38	124	143	187	330	25	15	40	264	240	504
WestLB AG	1	0	1	1	3	4	5	21	26	8	3	11	15	27	42
Development and Investment Banks	393	31	424	720	190	910	2,131	1,271	3,402	408	272	680	3,652	1,764	5,416
Aktif Yatırım Bankası A.Ş.	3	0	3	22	15	37	145	111	256	26	19	45	196	145	341
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	4	0	4	22	22	44	96	124	220	11	4	15	133	150	283
Credit Agricole Yatırım Bankası Türk A.Ş.	0	0	0	0	2	2	2	7	9	3	6	9	5	15	20
Diler Yatırım Bankası A.Ş.	1	0	1	5	0	5	7	4	11	0	1	1	13	5	18
GSD Yatırım Bankası A.Ş.	0	0	0	4	1	5	13	10	23	1	0	1	18	11	29
İller Bankası	288	27	315	500	98	598	1,289	535	1,824	178	89	267	2,255	749	3,004
İMKB Takas ve Saklama Bankası A.Ş.	1	0	1	33	3	36	71	54	125	27	22	49	132	79	211
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	1	0	1	7	9	16	10	3	13	18	12	30
Nurol Yatırım Bankası A.Ş.	0	0	0	5	2	7	18	15	33	4	2	6	27	19	46
Taib Yatırım Bank A.Ş.	0	0	0	1	0	1	6	4	10	5	1	6	12	5	17
Türk Eximbank	26	1	27	34	15	49	96	97	193	35	48	83	191	161	352
Türkiye Kalkınma Bankası A.Ş.	49	0	49	70	22	92	275	184	459	69	36	105	463	242	705
Türkiye Sınai Kalkınma Bankası A.Ş.	21	3	24	23	10	33	106	117	223	39	41	80	189	171	360

Table 3 Number of Branches and Employees (2010 - 2011 March)

	No.of Branches			No.of Employees		
	2010 March	2010	2011 March	2010 March	2010	2011 March
Sector Total	9,029	9,465	9,581	174,493	178,503	180,038
Deposit Banks	8,984	9,423	9,539	169,116	173,133	174,622
State-owned Banks	2,567	2,744	2,793	45,706	47,235	47,974
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,340	1,399	1,408	22,330	22,708	23,695
Türkiye Halk Bankası A.Ş.	680	709	734	12,998	13,450	13,258
Türkiye Vakıflar Bankası T.A.O.	547	636	651	10,378	11,077	11,021
Privately-owned Banks	4,375	4,582	4,896	83,096	83,633	88,565
Adabank A.Ş.	1	1	1	47	46	46
Akbank T.A.Ş.	856	913	912	14,726	15,330	15,400
Alternatif Bank A.Ş.	47	53	56	1,009	1,086	1,093
Anadolubank A.Ş.	86	86	86	1,897	1,834	1,863
Şekerbank T.A.Ş.	256	260	266	3,669	3,485	3,462
Tekstil Bankası A.Ş.	44	44	44	903	903	900
Turkish Bank A.Ş.	23	21	21	268	273	274
Türk Ekonomi Bankası A.Ş.	334	335	603	5,872	5,646	9,945
Türkiye Garanti Bankası A.Ş.	791	859	880	17,245	16,675	16,717
Türkiye İş Bankası A.Ş.	1,099	1,142	1,159	23,040	23,944	24,428
Yapı ve Kredi Bankası A.Ş.	838	868	868	14,420	14,411	14,437
Banks Under the Dep.Ins.Fund	1	1	1	256	252	249
Birleşik Fon Bankası A.Ş.	1	1	1	256	252	249
Foreign Banks	2,041	2,096	1,849	40,058	42,013	37,834
Arap Türk Bankası A.Ş.	6	6	6	243	255	251
Bank Mellat	3	3	3	51	51	56
Citibank A.Ş.	38	37	37	1,951	2,116	2,190
Denizbank A.Ş.	450	500	512	7,983	8,573	8,860
Deutsche Bank A.Ş.	1	1	1	96	101	99
Eurobank Tekfen A.Ş.	46	54	57	772	875	919
Finans Bank A.Ş.	461	503	505	10,354	11,734	11,853
Fortis Bank A.Ş.*	294	269	-	5,002	4,572	-
Habib Bank Limited	1	1	1	16	16	16
HSBC Bank A.Ş.	336	333	334	6,395	6,570	6,610
ING Bank A.Ş.	334	323	327	5,924	5,865	5,664
JPMorgan Chase Bank N.A.	1	1	1	49	53	47
Millennium Bank A.Ş.	18	18	18	295	292	319
Société Générale (SA)	16	16	16	245	259	274
The Royal Bank of Scotland N.V.**	8	3	3	157	129	130
Turkland Bank A.Ş.	27	27	27	483	510	504
WestLB AG	1	1	1	42	42	42
Development and Investment Banks	45	42	42	5,377	5,370	5,416
Aktif Yatırım Bankası A.Ş.	6	6	6	244	316	341
Bank Pozitif Kredi ve Kalkınma Bankası A.Ş.	4	2	2	298	288	283
Credit Agricole Yatırım Bankası Türk A.Ş.***	1	1	1	20	20	20
Diler Yatırım Bankası A.Ş.	1	1	1	19	18	18
GSD Yatırım Bankası A.Ş.	1	1	1	29	28	29
İller Bankası	19	19	19	3,024	2,971	3,004
İMKB Takas ve Saklama Bankası A.Ş.	1	1	1	206	211	211
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	33	33	30
Nurol Yatırım Bankası A.Ş.	3	2	2	47	49	46
Taib Yatırım Bank A.Ş.	1	1	1	17	17	17
Türk Eximbank	2	2	2	378	360	352
Türkiye Kalkınma Bankası A.Ş.	1	1	1	732	712	705
Türkiye Sınai Kalkınma Bankası A.Ş.	4	4	4	330	347	360

*"Fortis Bank A.Ş." was taken over by Türk Ekonomi Bankası A.Ş. together with all assets and liabilities in 25 January 2011. Its legal entity was ended in 14 February 2011.

**The previous name "ABN AMRO Bank N.V." was changed as "The Royal Bank of Scotland N.V." in March 19, 2010.

***The previous name "Calyon Yatırım Bankası Türk A.Ş." was changed as "Credit Agricole Yatırım Bankası Türk A.Ş." in March 2, 2010.